



MODERN PRICING WORKFLOWS MADE FASTER AND SMARTER

New tools built to support daily workflows in the
Optimal Blue PPE & CompassEdge.

CONFIGURE

Set pricing, rules, and
guardrails in minutes



ENFORCE

Use AI to build and
configure rules



DECIDE

Approve changes with
real hedge impact in view

ENHANCED ADMIN & CONFIGURATION EXPERIENCES

Configure smart.

- In the **PPE**:
 - Simplify pricing and configuration workflows
 - Re-imagined user interface
- In **CompassEdge**:
 - Self-manage investors, execution types and more in a single, accessible place.

AI RULES ASSISTANT

Speak policy. Ship rules.

- Adds on to Rules Optimizer enabling users to generate and manage rules using natural language text
- Identifies and returns similar existing rules based on the text input

HEDGE COST ON POST-LOCK CHANGES

Approve changes with margin clarity

- See hedge impact calculations in the PPE from CompassEdge during extensions, renegotiations, and concessions
- Understand true loan-level profitability before approval

Built for real capital markets operations.

Contact your
Optimal Blue rep or
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to learn more.